

## JUROR QUESTIONNAIRE

Please write neatly. Please do not write on the backs of the pages. If you need more space to answer any questions, use the extra pages at the end of the questionnaire. If you use the extra pages at the end, please write down the number of the questions you are continuing to answer.

Your responses will be used only for the purpose of helping the Court and the attorneys select the jury. Please answer the questions privately. It is important that you do not discuss the questions or anything about this case with anyone as long as you are a potential juror or a juror in this case. After the jury has been selected, all copies of the questionnaires will be returned to the Clerk of the Court and kept in confidence, under seal.

*You are under oath to answer truthfully.*

When you have completed the questionnaire, please give it to the clerk or court officer. Then you may leave. If you have questions about this process, please ask the court officer on duty and he or she will assist you.

## Juror Questionnaire

1. Name \_\_\_\_\_

2. Age \_\_\_\_\_

3. Are you \_\_\_ Male \_\_\_ Female

6. Where were you born? \_\_\_\_\_

7. In what neighborhood do you live? \_\_\_\_\_

7a. How long have you lived in that neighborhood? \_\_\_\_\_

7b. How long have you lived in Manhattan? \_\_\_\_\_

8. With whom do you live? Please list the people with whom you live and include their relationship to you, their age and their occupation:

Relationship to you	Age	Occupation

9. If you have any children, stepchildren or grandchildren, please indicate their relationship to you and their gender, age and school or occupation:

Relationship to you (i.e. child, step, grandchild)	gender	age	School/Occupation

10. If you have any sisters, brothers, stepsisters, stepbrothers, half-sisters or half-brothers, please indicate their relationship to you, age and school or occupation:

Relationship to you (i.e. brother, sister, half, step etc.)	age	School/Occupation

11. How far did you go in school?

- Less than high school                       High School Graduate/GED  
 Some College or tech school             College Graduate \_\_\_\_\_ (major)  
 Some graduate education                 Graduate Degree \_\_\_\_\_ (degree)

12. Are you employed?  Yes  No

12a. If yes, what is your occupation and how long have you had this job?

\_\_\_\_\_

12b. If no, please list your last occupation and the dates you worked:

\_\_\_\_\_  
 \_\_\_\_\_

13. Please indicate whether you, or a member of your family, ever served in the military, what branch, what rank, and the length of service:

Person	Branch	Rank	Length of Service

14. What are your favorite newspapers, magazines, TV shows, radio programs and websites?

Newspapers: \_\_\_\_\_

Magazines: \_\_\_\_\_

TV Shows: \_\_\_\_\_

Radio Programs: \_\_\_\_\_

Websites: \_\_\_\_\_

15. What are your hobbies or leisure time activities? To what organizations do you belong?

Hobbies: \_\_\_\_\_

Leisure Time Activities: \_\_\_\_\_

Organizations: \_\_\_\_\_

16. Do you contribute to charities, or to cultural or other non-profit organizations?

Yes  No

17a. If Yes, to what charities, cultural or other non-profit organizations do you contribute?

\_\_\_\_\_

17. What is the largest contribution you have ever made to a charity or to a cultural or non-profit organization?

Less than \$100

\$100 - \$499

\$500 - \$999

\$1,000 - \$9,999

\$10,000 or more

18. Do you have any particular expertise on the topic of wills and/or powers of attorney?

Yes  No

18a. If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

19. Do you have a will?  Yes  No

19a. If yes, did a lawyer help you to write your will?  Yes  No

19b. If Yes, and if you have a spouse or partner, what percentage of your assets have you left to him or her in your will? \_\_\_\_\_ %

19c. If Yes, and if you have children, what percentage of your assets have you left to them in your will? \_\_\_\_\_ %

19c. If Yes, in your will, have you left money, stock or other things of value to any charity, cultural or other non-profit organization?  Yes  No

19c(i) If Yes, please explain what you have left to charity, cultural or other non-profit organizations, and what percentage of your net worth this represents: \_\_\_\_\_  
\_\_\_\_\_

19d. If yes, have you ever changed your will?  Yes  No

19d(i) If Yes, please indicate how many times you have changed your will:  
\_\_\_\_\_ times

20. Are your parents still living?  Yes, mother  Yes, father

20a. If either one or both of your parents has died, please give their age(s) at their death(s):

Mother's age at death: \_\_\_\_\_ years

Father's age at death: \_\_\_\_\_ years

21. Have you ever inherited money or things of value that were left to you in someone's will?  
 Yes  No

21a. Please describe the monetary value of what you inherited:

Less than \$1,000

\$1,000 - \$9,999

\$10,000 - \$99,000

\$100,000 - \$999,999

\$1 million or more

22. Have you or has anyone close to you ever been involved in a dispute over the terms of a will?

Yes, myself       Yes, someone close to me       No

22a. If Yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

22b. If Yes, were you or was he/she satisfied with the resolution of the dispute?

Yes, I was satisfied       No, I was not satisfied  
 Yes, he/she was satisfied       No, he/she was not satisfied

23. Have you executed a power of attorney or been designated an agent, or attorney-in-fact, pursuant to a power of attorney (also called a POA)?  Yes  No

24. Two of the charges in the indictment relate to falsifying records or filing false records concerning the payment of a gift tax.

24a. Do you have any views with respect to the gift tax or the tax laws in general that would affect your ability to be fair and impartial in this case?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

24b. Have you been in any dispute with or been audited by the IRS, NY State Tax authorities or tax authorities in any jurisdiction?  Yes  No

24b(i). If yes, please explain facts of the dispute and the resolution: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

24b(ii). If yes, would that prevent you from rendering a fair verdict in this case?  
\_\_\_\_\_

24c. Even if you have never been in a dispute with or audited by a tax authority, have you ever received a letter from any tax authority indicating you owe more money?

Yes       No

24c(i). If yes, please explain facts of the letter and the resolution: \_\_\_\_\_

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24c(ii). If yes, would that prevent you from rendering a fair verdict in this case?

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25. You may hear testimony regarding Alzheimer's Disease during this trial. Have you ever known anyone with Alzheimer's Disease or any form of dementia?

Yes       No

25a. If yes, please explain: \_\_\_\_\_

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25b. If yes, would that topic make it emotionally difficult for you to serve on this jury?

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26. Do you have any family members or close friends who are mental health professionals (for example doctors, geriatric nurses or home health aides) who attend to patients with Alzheimer's Disease or any form of dementia, or who specialize in geriatrics?

Yes       No

26a. If yes, please describe your relationship to the person, their speciality, and how often, if ever, you discuss their work:

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26b. If yes, would that affect your ability to be a fair and impartial juror in this case?

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27. Have you or has anyone close to you ever hired a lawyer for any reason?

Yes       No

27a. If Yes, please explain: \_\_\_\_\_

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28. Have you ever sued anyone or been sued?  
 Yes, I have sued someone       Yes, I was sued       No

28a. If Yes, please explain and indicate whether or not you were satisfied with the resolution of the lawsuit(s):

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29. Have you or has anyone close to you ever been the victim of a crime?  
 Yes       No

29a. If Yes, please explain: \_\_\_\_\_

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29b. If yes, is there anything about that experience that would make it difficult for you to be a fair and impartial juror in this case? Please explain: \_\_\_\_\_

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30. Have you or has anyone close to you ever been investigated, arrested, charged and/or convicted of a crime, or been the subject of a court martial?  
 Yes       No

30a. If Yes, please explain: \_\_\_\_\_

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31. Have you or has anyone close to you been subpoenaed to testify at a trial or grand jury?  
 Yes       No

31a. If yes, please explain: \_\_\_\_\_

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32. Have you ever served as a member of a grand jury or a trial jury?  
 Yes, grand jury       Yes, trial jury       No

32a. If Yes, please give your dates of service to the best of your recollection, and without revealing the verdict for any jury trials, please state whether or not your jury reached a verdict(s):

\_\_\_\_\_

33. If you or anyone close to you ever worked for any law enforcement agency, please explain:

\_\_\_\_\_  
\_\_\_\_\_

34. Do you personally know people whom you consider to be extremely wealthy?  
 Yes  No

34a. If Yes, please explain: \_\_\_\_\_

\_\_\_\_\_

35. Do you have any attitudes toward people of great wealth, positive or negative, that would affect your ability to be a fair and impartial juror in this case?

Yes  No

35a. If Yes, please explain: \_\_\_\_\_

\_\_\_\_\_

36. Before coming to court today, had you heard of Brooke Astor?

Yes  No

36a. If Yes, what had you heard?

\_\_\_\_\_

\_\_\_\_\_

37. Before coming to court today had you heard of Anthony (Tony) Marshall?

Yes  No

37a. If Yes, what had you heard? \_\_\_\_\_

\_\_\_\_\_

38. Before coming to court today, had you heard of Francis Morrissey?

Yes  No

38a. If Yes, what had you heard? \_\_\_\_\_

\_\_\_\_\_

39. The attorneys in this case are:

Joel Seidman, Elizabeth Loewy and Peirce Moser for the People  
Frederick Hafetz, Kenneth Warner, and John Cuti for Anthony Marshall  
Thomas Puccio for Francis Morrissey

Do you know any of the attorneys involved in this case?

\_\_\_\_\_ Yes (include name of attorney)  No

40. Have you read or heard anything about this case?  Yes  No

40a. If Yes, what have you read or heard, and when? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

40b. If Yes, what are your impressions about this case based upon the media accounts?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

41. If you are selected as a juror in this case, the Judge will instruct you to avoid all media coverage, and not to go on the Internet with regard to this case for any purpose. That is, you will be forbidden from reading newspaper articles about this case, Googling this case, or from blogging about it, should you be selected as a juror. Do you have any reservations or concerns about your ability or your willingness to follow this instruction?

Yes  No

41a. If Yes, please explain your reservations or concerns: \_\_\_\_\_

\_\_\_\_\_





